



PRESS RELEASE

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Enhance announce expansion of Managed Portfolio Indices Service

Enhance have announced a significant expansion of their Managed Portfolio Indices service, MPI, through securing a number of strategic investors who have acquired a majority interest in the business. These include ex C. Hoare & Co Wealth Management heads James Hoare and Annamaria Koerling, who is now Partner of Owl Private Office, together with Andrew de la Haye, Deputy MD of First Names Group, Jersey. James Hoare has been appointed as Managing Director of Enhance (MPI) Ltd.

MPI helps connect advisors and wealth managers by providing a transparent and common understanding of their investment choices. Enhance launched the Indices as a STEP Member Service designed to provide performance benchmarks specifically for portfolios managed on behalf of persons acting in a fiduciary capacity. The service currently has 55 contributing managers based in Canada, the UK, Switzerland and Singapore who contribute performance and asset allocation data across a range of strategies.

Enhance CEO Tom Wiseman commented: "We are delighted to have the opportunity to work with such experienced professionals to help to build MPI into a truly unique and independent service."

STEP Chief Executive George Hodgson said: "We have been pleased with the continued worldwide take up of the Indices, which provide our members with much-needed clarity on investment risk and return, and look forward to the further evolution of this important STEP Member Service."



James Hoare commented: “We see significant demand and benefits in helping bring advisors and investment professionals together and I look forward to working with Tom and his team to realise the full potential of this service.”

Further information can be found on the Managed Portfolio Indices website www.mpindices.com

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